

Read the Prospectus before subscribing!

Approval by the Financial Supervisory Authority of the Prospectus for the initial public offering of up to 9,831,753 shares in Sphera Franchise Group S.A. by Lunic Franchising and Consulting Ltd and M.B.L. Computers S.R.L.

23 October 2017

On 20 October 2017, the Financial Supervisory Authority approved the Prospectus for the initial public offering of up to 9,831,753 shares in Sphera Franchise Group S.A. by Lunic Franchising and Consulting Ltd and by M.B.L. Computers S.R.L. (the "IPO"). In the event of a successful closing of the IPO, Sphera Franchise Group S.A. will apply for the admission of all shares to trading on a spot regulated market operated by the Bucharest Stock Exchange (the "BSE"), premium tier.

The Prospectus and related documentation are available on the website of Sphera Franchise Group S.A. www.spheragroup.com.

The Prospectus will also be available on the website of Raiffeisen Bank S.A. at www.raiffeisen.ro, on the website of Alpha Finance Romania S.A. at www.alphafinance.ro and on the website of the BSE at www.bvb.ro. Pricing information and other related disclosures are expected to be published on these websites. Copies thereof will be provided upon request during normal business hours at the headquarters of Wood & Company a.s. (Bucharest branch) located at Metropolis Center, 89-97 Grigore Alexandrescu St., East Wing, 3rd Floor, 010624 Bucharest 1, Romania, at Raiffeisen Bank S.A. premises, located in By Tower Building, 246 D Calea Floreasca, Bucharest, Romania, and at the headquarters of Alpha Finance Romania S.A. located at 237B Calea Dorobanti, 2nd floor, Bucharest, Romania.

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The approval stamp applied on the public offering prospectus does not represent a guarantee or any type of appraisal by the FSA as regards the opportunities, advantages or disadvantages, profits or risks involved by the transactions to be concluded following the acceptance of the public offer subject of the approval decision. The approval decision certifies only that the prospectus complies with the requirements of the law and of the norms adopted in its application.

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